

Test Data | Program Data | Calculators | Calculator Groups | Program Details Query | Unit Test Data | Care Scenario

Select An Employer

Banks & Rules

Plans

Employers

New Include Inactive

Program Details ID	Start Date	End Date	Do Not Auto Calc.	Effective Registration	Effective Reservation
▼ Q6UI9A109YIW	1/1/11 12:00 AM	1/1/11 12:00 AM	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM
Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM	<input checked="" type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UI9A109YIW	1/1/11 12:00 AM	1/1/11 12:00 AM	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM

We should talk about whether or not any of these can be combined or absorbed into main interface

dropdown (can be used for multiple sel.)

- Edit
- Duplicate
- Generate Utilization Report
- Copy to Next Year
- Reset Utilization
- Delete
- Copy to Test Employer

inactive shown greyed

Is refresh needed?

Scrollbars show if needed

"History" (of selected)

Banks

Is it possible to use abreviatesion for bank type?

Banks ID	Bank	Total	Div.	Bank Type	Enable Gifting	Used for Emp. Bill.	EdaBank ID
▼ Q6UI9AJ09Y1X	BUCA	20	1	DNR	<input type="checkbox"/>	<input type="checkbox"/>	
▼ Q6UI9AJ09Y1Y	PMD		1	HTU	<input type="checkbox"/>	<input type="checkbox"/>	
▼ Q6UI9AJ09Y1Z	HTU		1	DNR	<input type="checkbox"/>	<input type="checkbox"/>	

+ Add

Apply to Selected Rules

There was further discussion on how to apply banks I don't remember the specifics

Rules (41)

Calculator ID Is equal to Service Type

Rule ID	Bank	ID	Name	Calculator ID	Copay
▼ Q6UI9A38KKP	BUCA			0X Usage (--Dep/ 10 hrs)	
▼ Q6UJ9A38KKQY	HTU			0X Usage (--Dep/ 10 hrs)	
▼ Q6UJ9A109YJI	BUCA			0X Usage (--Dep/ 10 hrs)	0.0000
▼ Q6UI9A109YIW	HTU			0X Usage (--Dep/ 10 hrs)	0.0000
▼ Q6UJ9A05JPA9	HTU			0X Usage (--Dep/ 10 hrs)	0.0000
▼ Q6UIJ9ADSAW3A	HTU			0X Usage (--Dep/ 10 hrs)	0.0000

+ Add

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▼ Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UI9A109YIW	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM

Banks

Banks ID	Bank	Total	Div.	Bank Type	Enable Gifting	Used for Emp. Bill.	EdaBank ID
▼ Q6UI9AJ09Y1X	BUCA	20	1	DNR	<input type="checkbox"/>	<input type="checkbox"/>	
▼ Q6UI9AJ09Y1Y	PMD		1	HTU	<input type="checkbox"/>	<input type="checkbox"/>	
▼ Q6UI9AJ09Y1Z	HTU		1	DNR	<input type="checkbox"/>	<input type="checkbox"/>	

+ Add

Apply to Selected Rules

Rules (41)

Calculator ID Is equal to And Service Type

Rule ID	Bank	Calculator ID	Copay	Descriptor	Created on		
▼ + Q6UI9A38KKP	BUCA	0X Usage (--Dep/ 10 hrs)					
▼ + Q6UJ9A38KKQY	HTU	0X Usage (--Dep/ 10 hrs)		0X Usage (--Dep/ 24 hrs)	InHome	Child	
▼ + Q6UJ9A109YJI	BUCA	0X Usage (--Dep/ 10 hrs)	0.0000	0X Usage (--Dep/ 24 hrs)	Center	Child	
▼ + Q6UI9A109YIW	HTU	0X Usage (--Dep/ 10 hrs)	0.0000	0X Usage (--Dep/ 24 hrs)	Center	Adult	
▼ + Q6UJ9A05JPA9	HTU	0X Usage (--Dep/ 10 hrs)	0.0000	0X Usage (--Dep/ 24 hrs)	Center	Child	
▼ + Q6UIJ9ADSAW3A	HTU	0X Usage (--Dep/ 10 hrs)	0.0000	0X Usage (--Dep/ 24 hrs)	Center	Child	

Descriptor Created on

dropdown (can be used for multiple sel.)

- Apply Bank to Selected
- Delete Selected
- Replicate Selected
- Show History (? sigle sel.)

Switches to "Plan" view upon Save

Drag rows for order of priority

Can we do a "shift click" to select rules as opposed to check boxes?
Rows draggable for order of priority

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Program ID Q6UJ9A95JPA9 1/1/11 12:00 AM 1/1/11 12:00 AM

By Saving Filters in this view we create a sub-plan - These will be shown in dropdown

My Plans

HTU

Rules (39)

Calculator ID Is equal to Service Type Save Filter as Plan

Bank: {Bank Identifier}

Calculator ID: 0X Usage (--Dep/ 10 hrs)

Copay:

Copay Calculator: 0X Usage (--Dep/ 24 hrs)

Service Type: InHome

Rule ID	Promo	Start Date	End Date	Registration Field	Care Provider IDs	Exclude	Min U	Max U	Waived Copay
Q6UI9A38KKP	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A38KKQY	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A109YJI	<input checked="" type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UI9A38KKP	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A38KKQY	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A109YJI	<input checked="" type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UI9A38KKP	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A38KKQY	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A109YJI	<input checked="" type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UI9A38KKP	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A38KKQY	<input type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			
Q6UJ9A109YJI	<input checked="" type="checkbox"/>	1/1/11 12:00 AM	1/1/11 12:00 AM			Sick <input checked="" type="checkbox"/> Healthy <input checked="" type="checkbox"/>			

+ Add

Drag rows for order of priority

CAN SHOW ALL

- HTU
- Sub Plan 1
- Sub Plan 2
- Main Plan
- Sub Plan
- Sub Plan
- Sub Plan

common info for the plan goes here

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Select An Employer

New

Include Inactive

Program Details ID

- ▼ Q6UI9A109YIW
- ▼ Q6UJ9A05JPA9
- ▼ Q6UIJ9ADSAW3A
- ▼ Q6UI9A109YIW
- ▼ Q6UJ9A05JPA9
- ▼ Q6UIJ9ADSAW3A

Add (Copy or Edit) Rule Q6UI9A38KKP

Bank ID / Name BUCA

Service Type

Dependent Type

Utilization is calculated by Hourly Copay

Is Copay hourly based? Yes No

Is Copay Tiered? Yes No *Will open up Separate Copay Calc*

Verbiage? Stop at this Priority? Yes No

Calculator ID

Copay Calculator Groups

Copay Calculator

After the questions above are answered can these be represented with simple dropdowns?

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Select An Employer [dropdown] [Add]

Banks & Rules | Plans | Employers

New [checkbox] Include Inactive

Program Details ID	Start Date	End Date
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▼ Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UI9A109YIW	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UJ9A05JPA9	1/1/11 12:00 AM	1/1/11 12:00 AM
▼ Q6UIJ9ADSAW3A	1/1/11 12:00 AM	1/1/11 12:00 AM

Add (Copy or Edit) Rule Q6UI9A38KKP

Is Promotional

Start Date

End Date

Registration Field

Care Provider Ids

Exclude Sick

Exclude Healthy

Minimum Utilization

Max Utilization

Stop at this Priority

These will be filled in with the most common used by that employer

Summary will also show read only data:
 Is Payroll Deduct
 Consecutive Use Restriction Approval Required
 Consecutive Use
 Advance Reservation
 Advance Reservation Unit
 Advance Reservation Day
 Advance Reservation Approval Required
 Is Warm Transfer

(Is this info relevant to employers, or Individual Rules?)

Back Next

View Summary Cancel

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Select An Employer

Banks & Rules

Plans

Employers

Add to Plan

HTU

Bank:

{Bank Identifier}

Calculator ID:

0X Usage
(--Dep/ 10 hrs)

Copay:

Copay Calculator:

0X Usage
(--Dep/ 24 hrs)

Service Type:

InHome

Add (Copy or Edit) Rule Q6UI9A38KKP

Is Promotional

Start Date

End Date

Registration Field

Care Provider Ids

Exclude Sick

Exclude Healthy

Minimum Utilization

Max Utilization

Stop at this Priority

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Consecutive Use Restriction Approval Required
Consecutive Use
Advance Reservation
Advance Reservation Unit
Advance Reservation Day
Advance Reservation Approval Required
Is Warm Transfer

(Is this info relevant to employers, or Individual Rules?)

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View Summary Cancel

Employers

+ Add

Banks & Rules

Plans

Employers

Include Inactive

▼ Employer 1

▼ Employer 2

▼ Employer 3

▼ Employer 4

▼ Employer 5

▼ Employer 6

+ Add Employer to Group ▶▶

Edit
Duplicate
Delete

Employer Groups

Employee Family Restrictive ▼

▼ Atlantic Health Systems

▼ Blue Cross and Blue Shield of Massachusetts

▼ CDW

▼ DePaul University

▼ ESPN

▼ Fidelity Investments

Creat New Group

Descriptor

Created on



Save

Cancel

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Select An Employer

Banks & Rules

Plans

Employers

Add to Plan

HTU

Bank:

{Bank Identifier}

Calculator ID:

0X Usage
(--Dep/ 10 hrs)

Copay:

Copay Calculator:

0X Usage
(--Dep/ 24 hrs)

Service Type:

InHome

Add (Copy or Edit) Rule Q6UI9A38KKP

Is Promotional

Start Date

End Date

Registration Field

Care Provider Ids

Exclude Sick

Exclude Healthy

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Advance Reservation Unit
Advance Reservation Day
Advance Reservation Approval Required
Is Warm Transfer

(Is this info relevant to employers, or Individual Rules?)

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Next

View Summary

Cancel